



## NEW CLIENT INFORMATION

Date: \_\_\_\_\_

Have you been to the Helping Department of Jewish for Good before? (formerly known as Jewish Family Services) \_\_\_Yes \_\_\_No

Was Jewish for Good chosen because it was a Jewish agency? \_\_\_Yes \_\_\_No

Reason for contacting Jewish for Good:

\_\_\_\_\_

Name:

\_\_\_\_\_

Religion: \_\_\_\_\_ Sex: \_\_\_\_\_ Race: \_\_\_\_\_

Birthdate: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Email Address: \_\_\_\_\_

Address:

\_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone(H): \_\_\_\_\_ Phone(W): \_\_\_\_\_ Phone(C): \_\_\_\_\_

Please circle your preferred method of contact: email, phone (H), phone (W), phone (C). May we leave a message? Y/N

Please circle one: Employed Unemployed Retired Other: \_\_\_\_\_

Referred By:

\_\_\_\_\_

Reason for referral:

\_\_\_\_\_

### Employment Information:

Occupation/School:

\_\_\_\_\_

Name of Employer:

\_\_\_\_\_

### Medical Information and Insurance (For Counseling and Case Management Clients ONLY)

Primary Care Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Preferred Hospital/Clinic: \_\_\_\_\_

City: \_\_\_\_\_

Do you have insurance? Yes \_\_\_\_\_ No \_\_\_\_\_

**Primary Insurance**

Insurance Carrier #1 \_\_\_\_\_ Name of Policy Holder: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_ DOB of Policy Holder: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

**Secondary Insurance**

Insurance Carrier #2 \_\_\_\_\_ Name of Policy Holder: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_ DOB of Policy Holder: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

**Emergency Contact Information**

In case of emergency, who should be notified?

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone(H): \_\_\_\_\_ Phone(W): \_\_\_\_\_

Relationship: \_\_\_\_\_

***Composition of Family Household***

Please list other household members:

Name	Relationship	Date of Birth	Religion	Sex	Race